

Robert S. Cosgrove, LLC
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Hoboken, NJ 07030
201-222-7717

WILL QUESTIONNAIRE

1. FULL NAME: _____
2. ADDRESS: _____
CITY: _____ COUNTY: _____
STATE _____ ZIP CODE: _____
3. SPOUSE'S FULL NAME: _____
4. FULL NAMES OF ALL CHILDREN:

5. LIST ALL SPECIFIC GIFTS OF TANGIBLE PROPERTY OR MONEY YOU WISH TO MAKE: (for example, "I leave my Aunt Clara \$1,000.00" or "I leave my daughter, Ann Smith, my ruby and diamond necklace") List name of beneficiary, his/her relationship to you, and a sufficient description of the property. Attach additional sheets, if necessary.

6. TO WHOM WOULD YOU LIKE TO LEAVE THE REMAINDER OF YOUR TANGIBLE PERSONAL PROPERTY SUCH AS CLOTHES, CHINA, JEWELRY, COLLECTIONS, ETC.? List name of beneficiar(ies), his/her relationship to you and percentage share.

7. IF THE BENEFICIARY LISTED IN QUESTION 6 HAS PREDECEASED YOU, TO WHOM WOULD YOU LIKE TO LEAVE THE REMAINDER OF YOUR TANGIBLE PERSONAL PROPERTY? List name of beneficiar(ies), his/her relationship to you and percentage share.

8. IF THE BENEFICIARY LISTED IN QUESTION 7 HAS PREDECEASED YOU AND THE BENEFICIARY LISTED IN QUESTION 6, TO WHOM WOULD YOU LIKE TO LEAVE THE REMAINDER OF YOUR TANGIBLE PERSONAL PROPERTY? List name of beneficiar(ies), his/her relationship to you and percentage share.

9. TO WHOM WOULD YOU LIKE TO LEAVE THE REMAINDER OF YOUR ESTATE, THE "RESIDUE", I.E. ALL REAL PROPERTY AND ASSETS NOT DEvised UNDER TANGIBLE PERSONAL PROPERTY? List name of beneficiar(ies), his/her relationship to you and percentage share.

10. IF THE BENEFICIARY LISTED IN QUESTION 9 HAS PREDECEASED YOU, TO WHOM WOULD YOU LIKE TO LEAVE THE REMAINDER OF YOUR ESTATE? List name of beneficiar(ies), his/her relationship to you and percentage share.

11. IF THE BENEFICIARY LISTED IN QUESTION 10 HAS PREDECEASED YOU AND THE BENEFICIARY LISTED IN QUESTION 9, TO WHOM WOULD YOU LIKE TO LEAVE THE REMAINDER OF YOUR ESTATE? List name of beneficiar(ies), his/her relationship to you and percentage share.

12. WHO DO YOU WISH TO APPOINT AS THE EXECUTOR OF YOUR ESTATE? List the name and relationship to you. You may name Co-Executors.

13. IF THE EXECUTOR(S) LISTED IN QUESTION 12 HAS PREDECEASED YOU, OR FAILS TO QUALIFY AS EXECUTOR, WHO DO YOU WISH TO APPOINT AS THE SUCCESSOR EXECUTOR? List name and relationship to you.

14. IF YOUR SUCCESSOR EXECUTOR LISTED IN QUESTION 13 HAS PREDECEASED YOU AND THE EXECUTOR LISTED IN QUESTION 12, WHO DO YOU WISH TO APPOINT AS SUCCESSOR EXECUTOR? List name and relationship to you.

15. IF YOU HAVE MINOR CHILDREN, LIST THE GUARDIAN FOR YOUR CHILDREN IN THE EVENT OF YOUR DEATH AND TWO SUCCESSOR GUARDIANS. List names and relationships to you.

16. IF YOU HAVE MINOR CHILDREN, DO YOU WISH TO PUT THEIR FUNDS IN TRUST UNTIL THEY ATTAIN A CERTAIN AGE? yes no
17. HOW OLD DO YOU WANT YOUR MINOR CHILDREN TO BE PRIOR TO THE FUNDS BEING RELEASED TO THEM FROM TRUST?
18. IF YOU WISH TO ESTABLISH A TRUST, LIST THE NAME OF THE TRUSTEE AND TWO SUCCESSOR TRUSTEES:
19. HOW DO YOU PREFER THAT THE TRUST BE DISBURSED:
- Lump sum when each child attains the age specified in the Will
 - Over time for the care, welfare and schooling of the minor. All remaining proceeds to be disbursed in a lump sum when the child attains the specified age.
 - Other: (Explain)
20. SPECIAL PROVISIONS: